Summary of Policy Changes

DoD 50004.M-1, CSDR Manual:

- a. Transferred the following items to the DCARC public web site: CSDR Plan (DD2794) format and instructions, contracting language (RFP and CDRL examples), and SRDR Sample Format 1, Initial Government Report.
- b. Streamlined the Manual to include deleting some background and introductory information, eliminating duplicative material, and combining Chapters 4, 5, and 6 into one Chapter (4), Processing and Reporting.
- c. Clarified reporting requirements for multiyear procurement contracts as determined by the CWIPT.
- d. Clarified CSDR stakeholder responsibilities in Chapter 3.
- e. Added the need for a pre-contract or post contract award conference to resolve any CSDR reporting issues including determination of the final CWBS elements and recurring and nonrecurring classifications. Any changes to the CSDR Plan or other reporting requirements must first be approved by the OSD CAIG Chair before incorporating into the contract.
- f. Revised recurring and nonrecurring definitions and related considerations that are critical for reasonably and accurately estimating system costs.
- g. Clarified reporting for undefinitized contractual actions.
- h. Provided the prime contractor with the option to obtain total costs when the subcontractor reports directly to the government.
- i. Clarified instructions requiring use of OSD CAIG approved RFP language (draft and final) and contract CSDR Plan in all phases of contractual from solicitation through contract award
- j. Updated and added more detail to the CSDR Process Model in Chapter 4.